



Joni Burke

MD, TAX

Joni is the Managing Director of Tax at Bestige Holdings. In her role, Joni oversees our collective tax ecosystem, guiding all critical aspects of our tax due diligence, structuring, advisory and compliance. Working with our platforms, investors, and advisory partners to identify and navigate tax and regulatory challenges – both simple and complex – is both a strength and passion for Joni.

Prior to joining Bestige, Joni was a Managing Director at BDO USA LLP. At BDO she collaborated with clients to define and implement strategic tax solutions, ensuring all compliance requirements and implications were considered and met. She also led clients' partner tax distribution processes and collaborated with team members to navigate the due-diligence process on both buy- and sell-side mandates.

Before BDO, she was a Corporate Tax Manager for Surgery Partners. During her tenure, Joni led all tax-related initiatives, including overseeing the filing of partnership and corporate income tax returns, annual income tax provision, and sales and use tax filings. Joni began her career at PricewaterhouseCoopers as a Senior Tax Associate in their middle-market division.

Joni holds Bachelor of Science degrees in Accounting and Management Information Systems from DePaul University. When she is not crunching numbers, Joni enjoys long-distance running and spending time with her husband and son.

